

**OSTER**  
**Researching Services**

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

RECORDATION NO

*16432-F*

**APR 11 1994 -9 40 AM**

**INTERSTATE COMMERCE COMMISSION**

**0100178010**

April 11, 1994

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Termination of Lease of Railroad Equipment dated 4/5/94.

Please file this agreement as a supplement to ICC Recordation #16432. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

*Mary Ann Oster*

Mary Ann Oster  
Research Consultant

Enclosures

*Counterparts Mary Ann Oster*

LICENSING DIVISION

APR 11 9 32 AM '94

*16432-F*

APR 11 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

**TERMINATION OF LEASE**

**THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT** is made as of April 5, 1994 by Helm Locomotive Leasing, a Michigan joint venture ("Helm").

1. **Recitals**: Helm entered into a Lease of Railroad Equipment dated as of January 25, 1989 (the "**Lease**") with Union Pacific Railroad Company. The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 16432 filed on July 17, 1989 at 9:45 AM.

The Lease expired on February 28, 1994. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC

2. **Termination**: The Lease is hereby formally terminated.

**IN WITNESS WHEREOF**, Helm, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

**HELM LOCOMOTIVE LEASING, a Michigan  
Joint Venture**

By: *John F. Klein*

Title: Chief Financial Officer  
Helm Equipment Leasing Corporation, its  
Managing Joint Venture Partner

STATE OF CALIFORNIA

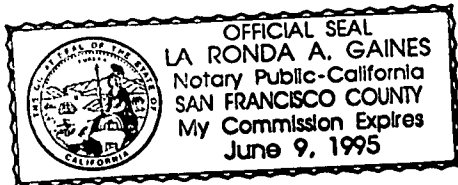
COUNTY OF SAN FRANCISCO

On April 4, 1994, before me, LA Ronda A. Gaines  
personally appeared John F. Dains, Chief Financial Officer of HELM  
EQUIPMENT LEASING CORPORATION,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the  
person(s) whose name(s) is/are subscribed to the within  
instrument and acknowledged to me that he/she/they executed the  
same in his/her/their authorized capacity(ies), and that by  
his/her/their signature(s) on the instrument the person(s), or  
the entity upon behalf of which the person(s) acted, executed  
the instrument.

Witness my hand and official seal.



LA Ronda A. Gaines  
SIGNATURE OF THE NOTARY